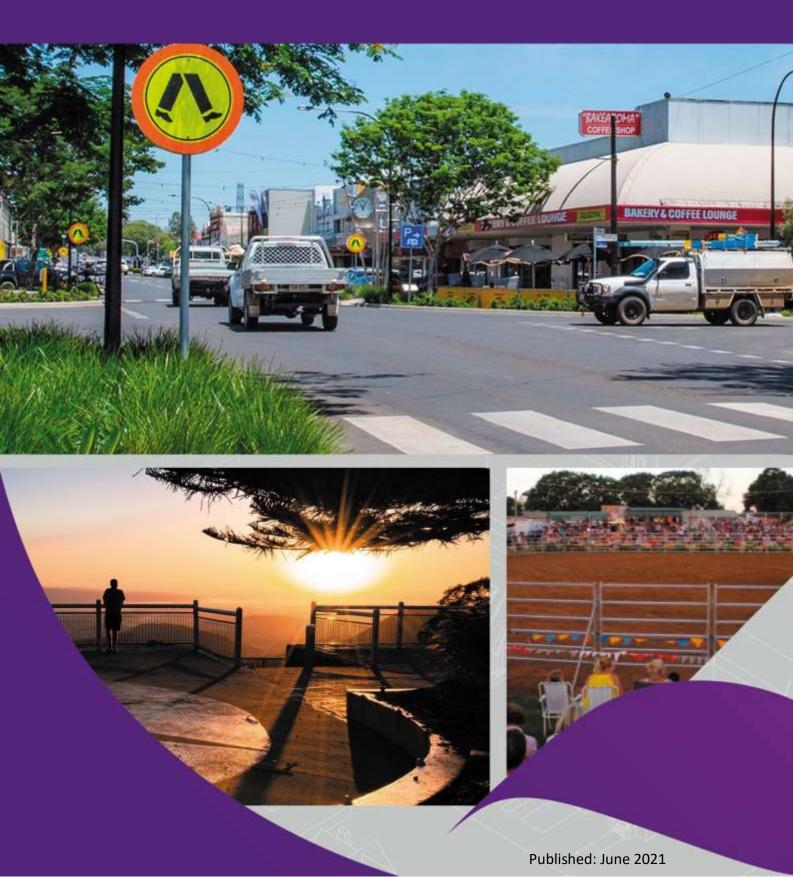


CREATE CHANGE

Annual Report: Dalby

Social and economic changes in Queensland's gasfield communities in 2020





Research Project:

Cumulative social and economic impacts of CSG development in the Western Downs

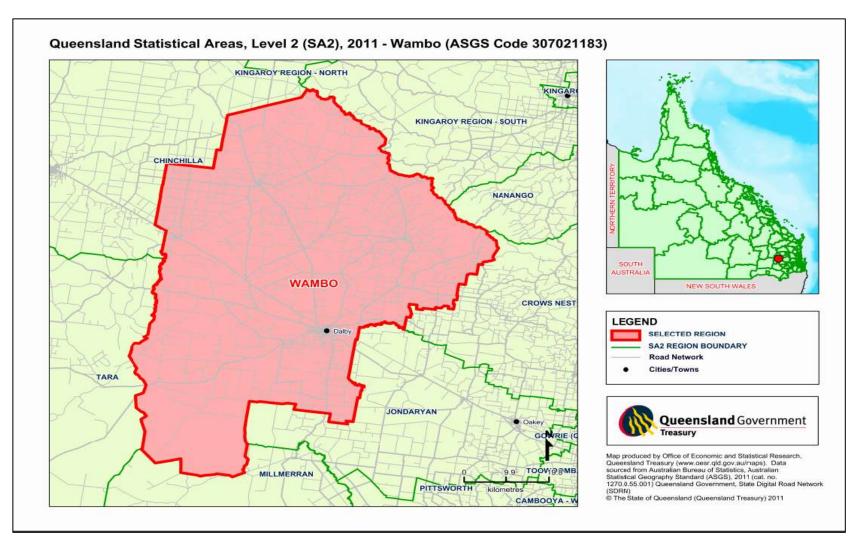
DATA REPORT

INDICATORS OF CHANGE IN DALBY AND DISTRICT COMMUNITY

Statistical data updated in June 2021

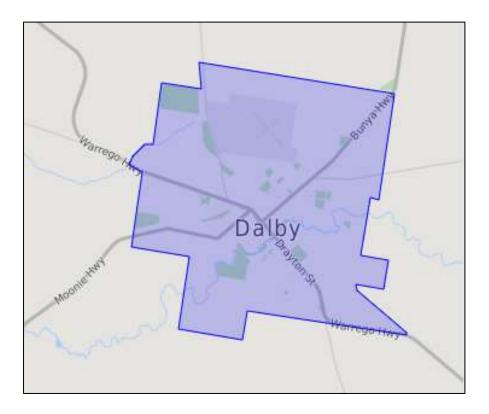
Contact: The University of Queensland, Dr Katherine Witt | Research Fellow Centre for Natural Gas

The University of Queensland | Brisbane, QLD, 4072 AUSTRALIA M: +61 (0) 418 619 341 | E: <u>k.witt@uq.edu.au</u> W: <u>www.cng.uq.edu.au</u>



Wambo statistical area 2 (SA2) boundary

Source: http://www.qgso.qld.gov.au/products/maps/qld-sa2-asgs-2011/qld-sa2-asgs-2011-wambo.pdf



Dalby urban centre and locality (UCL) boundary

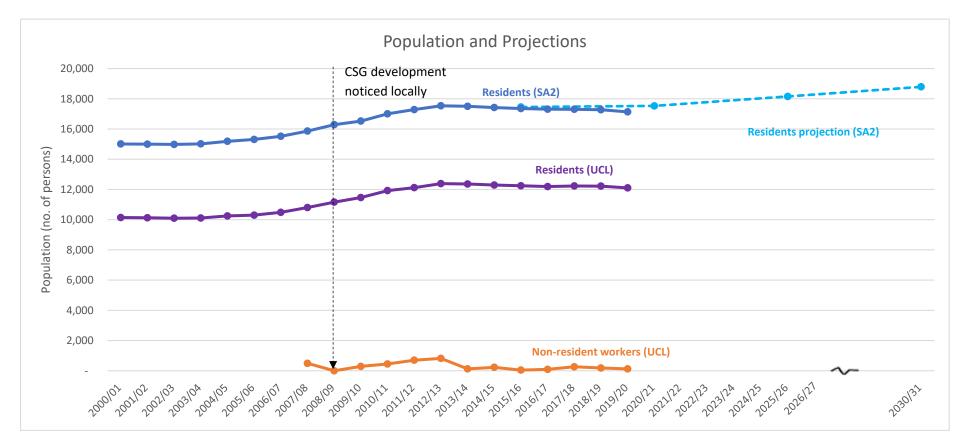
Source:

http://www.censusdata.abs.gov.au/census_services/getproduct/census/2011/quickst at/UCL313003?opendocument&navpos=220

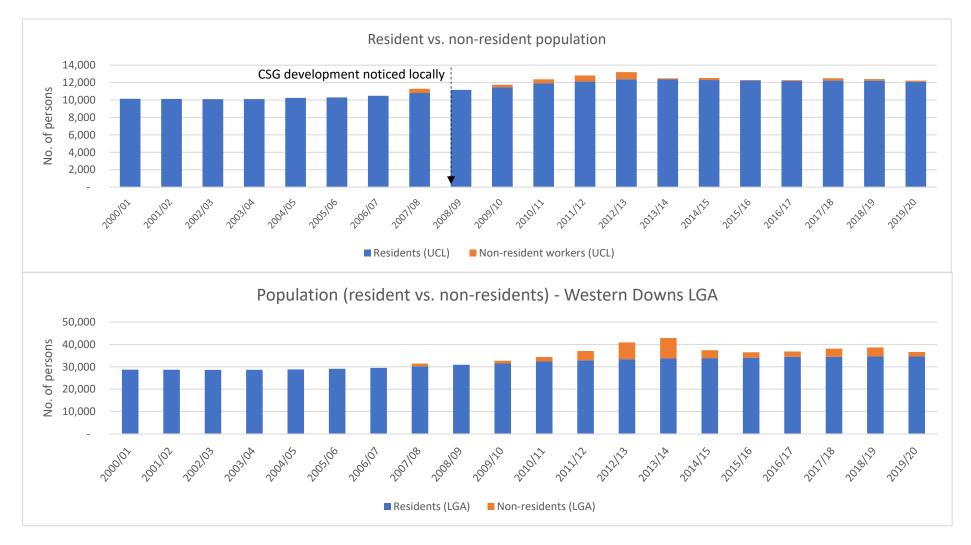


Dalby postcode boundary 4405

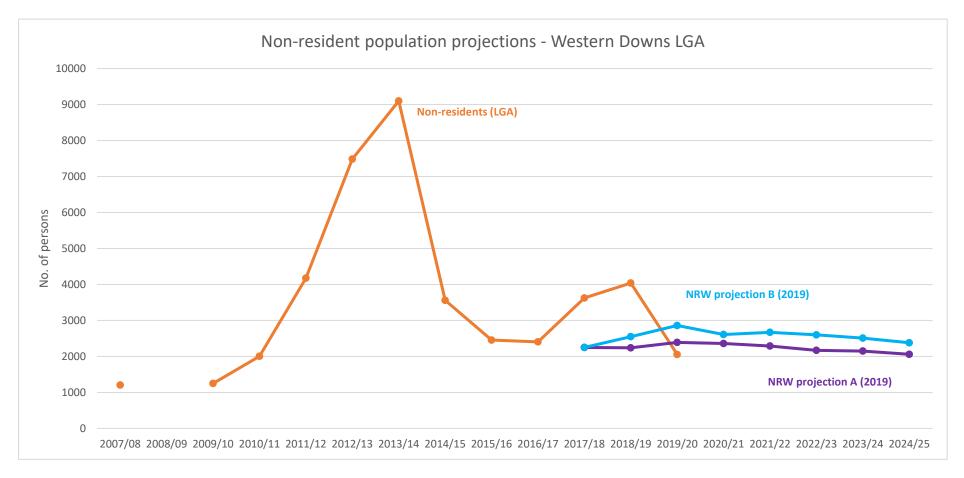
Source: <u>https://www.google.com.au/maps/place/Queensland+4419/@-</u> 25.8724928,149.444575,9z/data=!3m1!4b1!4m2!3m1!1s0x6bbf2fe593daa 4d3:0x1c00eef4d3091470



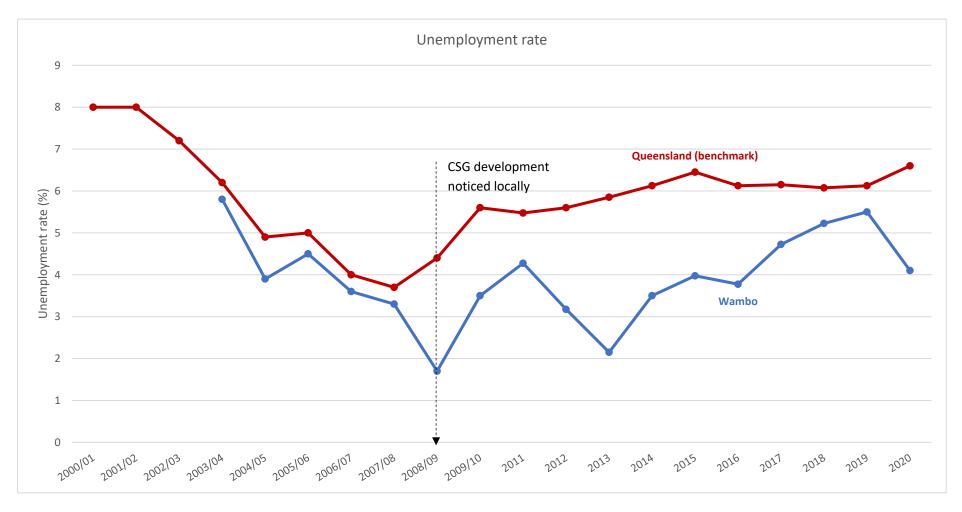
- UCL non-resident workers population estimate from QGSO 'Surat Basin Population Report' (ASGC 2016); 2020 version available here: https://www.qgso.qld.gov.au/statistics/theme/population/non-resident-population-queensland-resource-regions/surat-basin
- UCL resident population estimate from the QGSO table 'Estimated resident population (a) by urban centre and locality (b), Queensland, 2006 to 2016pr' (ASGS 2016),
 http://www.ggso.qld.gov.au/products/tables/erp-ucl-qld/index.php
- SA2 population estimate from the QGSO table 'Estimated resident population by statistical area level 2 (SA2), Queensland, 2006 to 2016pr' (ASGS 2016), <u>http://www.qgso.qld.gov.au/subjects/demography/population-estimates/tables/erp-sa2-qld/index.php</u>
- Population projection (2018 edition) from QGSO table 'Projected population (medium series), by statistical area level 2 (SA2), SA3 and SA4, Queensland, 2011 to 2041' (ASGC 2001), http://www.qgso.qld.gov.au/subjects/demography/population-projections/tables/proj-pop-medium-series-sa2-sa3-sa4-qld/index.php



- Population and non-resident worker population estimates for UCL and Western Downs LGA from the QGSO 'Surat Basin Population Report' (ASGC 2016); 2020 version available here: https://www.ggso.qld.gov.au/statistics/theme/population/non-resident-population-queensland-resource-regions/surat-basin
- Data missing for 2008/09 non-resident worker population

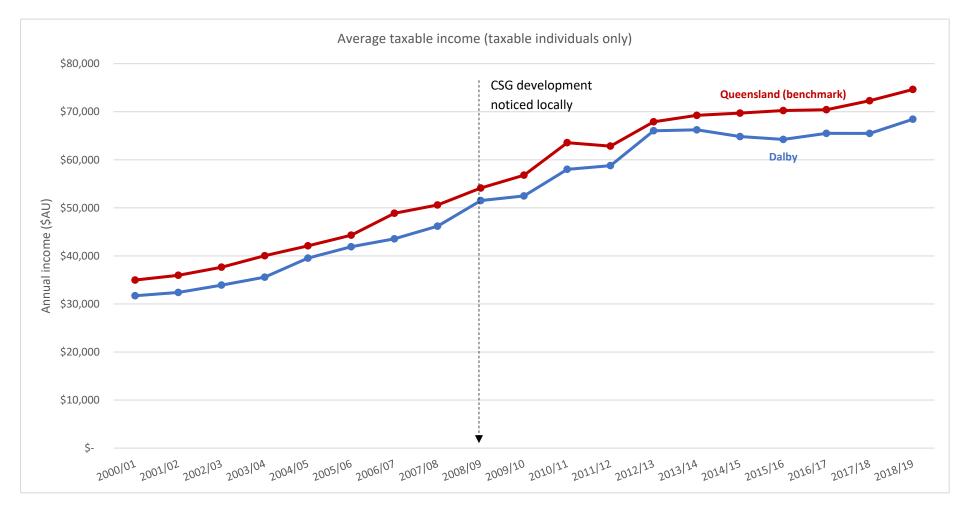


- Non-resident population, Queensland resource regions: Surat Basin: <u>https://www.ggso.qld.gov.au/statistics/theme/population/non-resident-population-queensland-resource-regions/surat-basin</u>
- Non-resident workers projections (2018) by LGA from QGSO report 'Surat Basin non–resident population projections: 2019 to 2025', <u>https://www.qgso.qld.gov.au/statistics/theme/population/non-resident-population-queensland-resource-regions/surat-basin</u>
- Series A projection is based on the number of non-resident workers on-shift who were engaged in existing resource operations and associated infrastructure activities in the area at June 2018. The projection takes into account future changes to those operational workforces as advised by resource company sources, as well as the estimated construction and operational workforces of Category A projects (i.e. those that are approved and have reached a financial close).
- Series B projection includes the Series A projection plus projected growth in the non-resident population arising from Category B projects (those that are approved but have yet to reach a financial close).



Data notes

- 2001-2008 based on SLA statistical boundary; Source: QGSO Regional Database Archived dataset 'Labour Force Small Area (Qtr Ended 31 Dec 2002 to Qtr Ended 31 Dec 2008) [DEEWR, Small Area Labour Markets Australia] (ASGC 2001)', <u>http://www.qgso.qld.gov.au/products/tables/qld-regional-database/index.php</u>
- 2009-2010 data from DEEWR file 'Unemployment salm_data_files_2008-2013'
- 2010-2020 based on SA2 statistical boundary; Source: QGSO Regional Database dataset 'Labour Force Small Area (Qtr Ended 31 Dec 2010 to Qtr Ended 31 Dec 2020) [Department of Jobs and Small Business] (ASGS 2016)', http://www.qgso.qld.gov.au/products/tables/qld-regional-database/index.php



Data notes

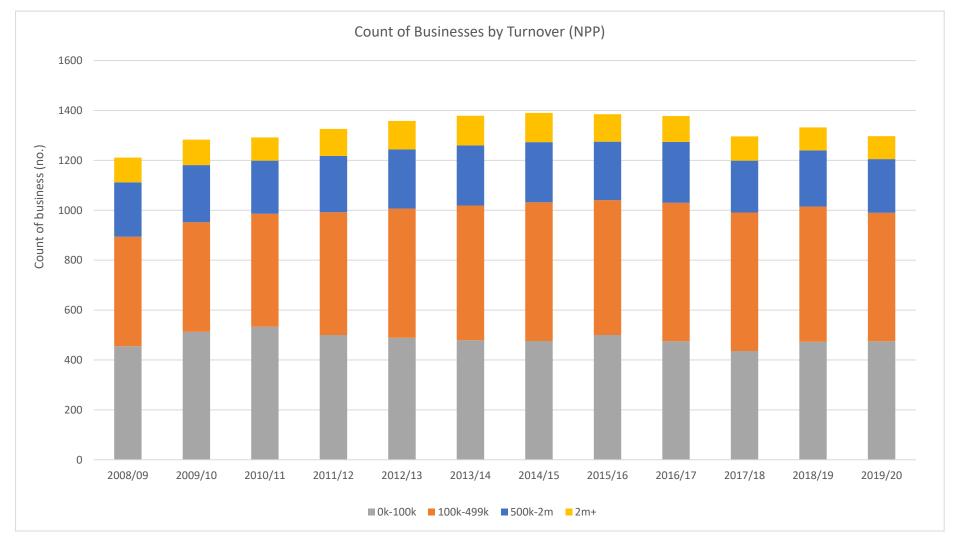
- Source: Australian Taxation Office (ATO), Research and Statistics, <u>https://www.ato.gov.au/</u>
- Average taxable incomes reported by ATO until 2009 excluded losses. Averages from 2010 include all taxable incomes including incomes of zero and losses.
- Data relates to Dalby postcode 4405
- Original data no discounting applied
- Due to ATO data publishing cycles, 2019/20 data will be included in the 2021 Dalby booklet

Total wage and salary earnings \$400 8000 Millions CSG development \$350 7000 noticed locally \$300 6000 \$250 5000 No. of earners Earnings (\$AU per year) \$200 4000 \$150 3000 \$100 2000 \$50 1000 \$-0 2002/03 2003/04 2006/07 2008/09 2009/10 2012/13 2014/15 2015/16 2017/128 2000/01 2001/02 2004/05 2005/06 2007/08 2010/11 2011/12 2013/14 2016/17 2018/19 No. wage and salary earners -Total wage and salary earnings

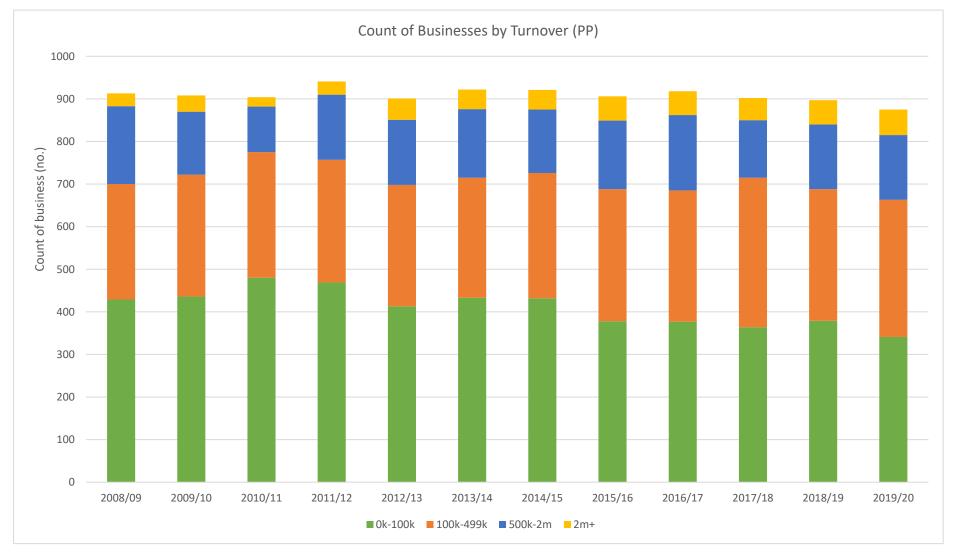
UQ Research Project: Cumulative socio-economic impacts of CSG development in Western Downs

Data notes

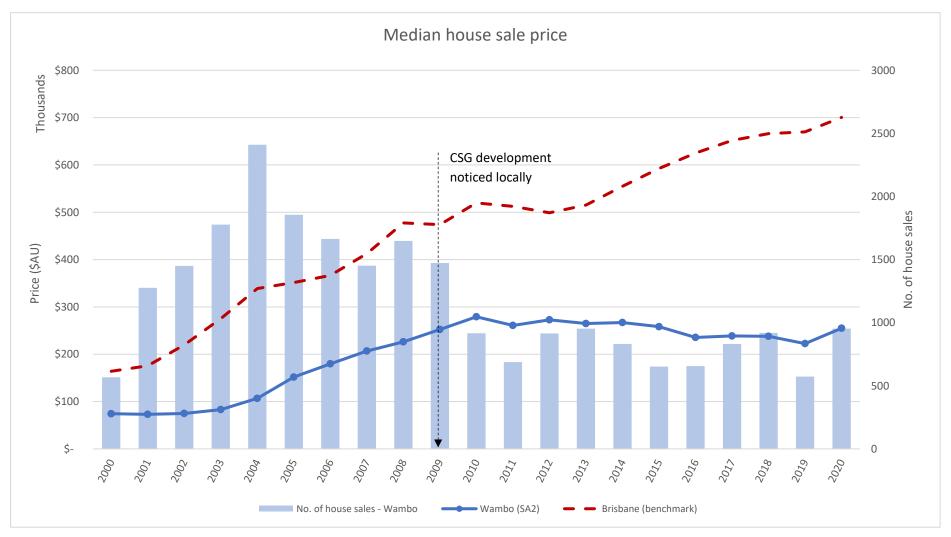
- Source: Australian Taxation Office, Research and Statistics, <u>https://www.ato.gov.au/</u>
- Data relates to Dalby postcode 4405
- Original data no discounting applied
- Due to ATO data publishing cycles, 2019/20 data will be included in the 2021 Dalby booklet



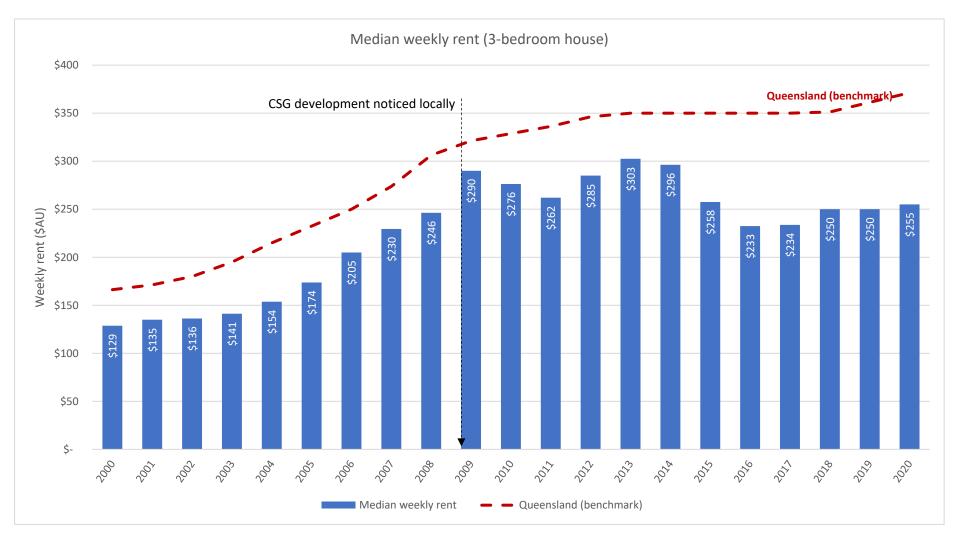
- Source: Australian Bureau of Statistics, Cat. 8165, https://www.abs.gov.au/
- Data based on SA2 (Wambo) statistical boundary



- Source: Australian Bureau of Statistics, Cat. 8165, <u>https://www.abs.gov.au/</u>
- Data based on SA2 (Wambo) statistical boundary



- Source: QGSO Regional Database dataset 'Residential land and dwelling sales (Year Ended 30 Sep 2000 to Year Ended 31 Dec 2020) [DNRM] (ASGS 2016)', http://www.ggso.qld.gov.au/products/tables/qld-regional-database/index.php
- Median house sale price and house sales based on SA2 (Wambo) statistical boundary

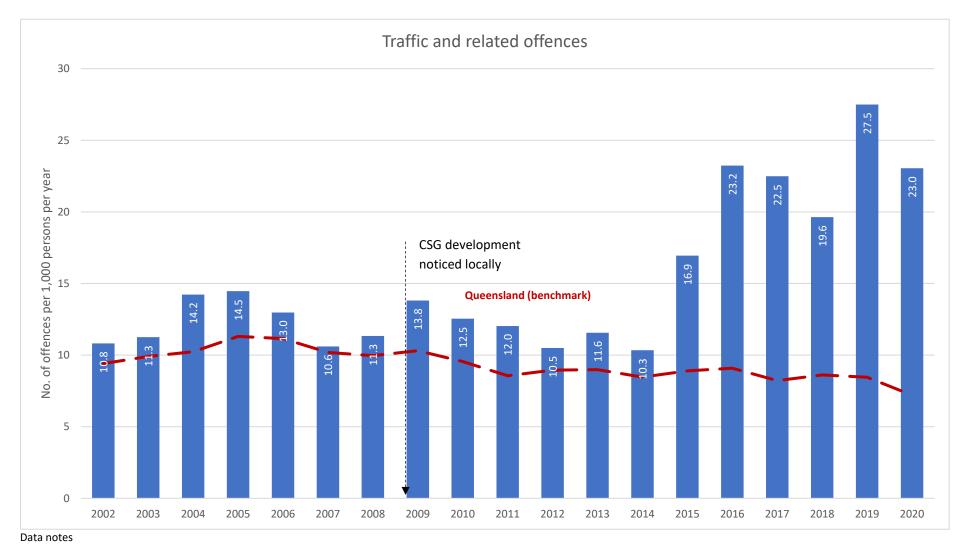


- Source: QGSO Regional Database dataset 'Median rent (Year Ended 30 Sep 1990 to Year Ended 31 Dec 2020) [RTA] (ASGS 2016)', http://www.qgso.qld.gov.au/products/tables/qld-regional-database/index.php
- Rent value data based on SA2 (Wambo) statistical boundary



Data notes

- Source: QGSO Regional Database dataset 'Building Approvals (Jul 2001 to Dec 2020) [ABS 8731.0] (ASGS 2016)', http://www.qgso.qld.gov.au/products/tables/qld-regional-database/index.php
- Data based on SA2 (Wambo) statistical boundary
- Approvals shown for private buildings only; public developments are excluded
- Private non-residential building approvals remained at zero between 2001 and 2020



- Source: Queensland Police Service (QPS), https://www.police.qld.gov.au/maps-and-statistics
- Crime rate data (per 100,000 people) obtained by QPS Division and Queensland State; data was adjusted to be presented as number of offences per 1,000 people per year

Other relevant offences No. of offences per 1,000 persons CSG development noticed locally **Drug Offences** per year **Other Theft (excl. Unlawful Entry Good Order Offences** ~00° Other relevant offences - Queensland 35.0 No. of offences per 1,00 persons per 30.0 Other Theft (excl. Unlawful Entry) 25.0

Drug Offences

Good Order Offences

UQ Research Project: Cumulative socio-economic impacts of CSG development in Western Downs

Data notes

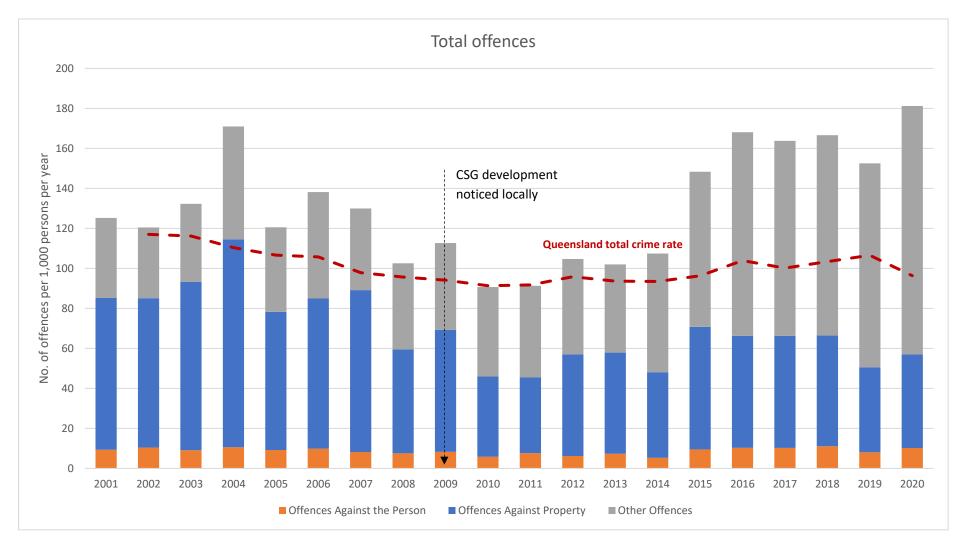
20.0

5.0 0.0

year 15.0 10.0

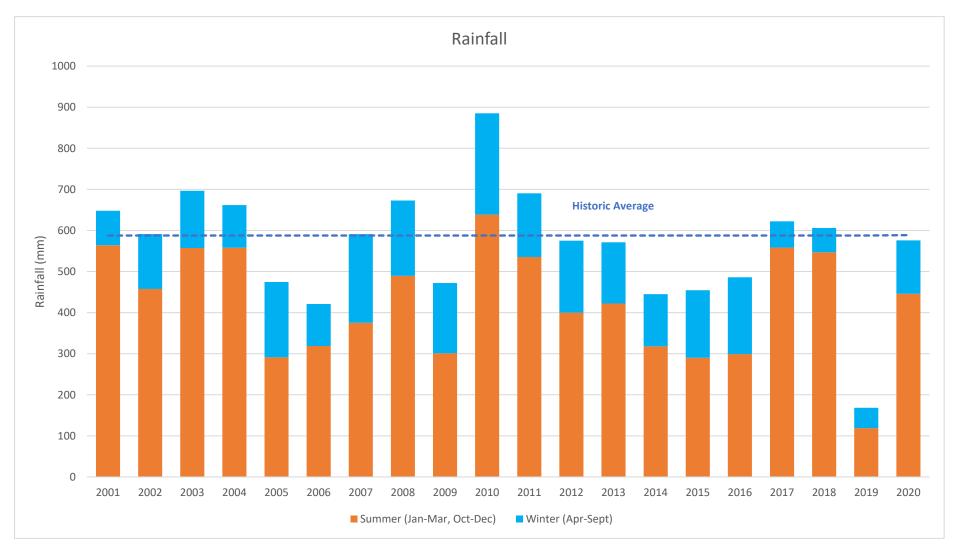
Source: Queensland Police Service (QPS), https://www.police.gld.gov.au/maps-and-statistics

Crime rate data (per 100,000 people) obtained by QPS Division and Queensland State; data was adjusted to be presented as number of offences per 1,000 people per year



Data sources

- Crime data rates (per month per 100,000 people) obtained by Queensland Police Service (QPS) Division and Queensland State,), https://www.police.qld.gov.au/maps-and-statistics
- Data was adjusted to be presented as annual data per 1000 people



Data notes

- Source: Bureau of Meteorology Climate Data online, <u>http://www.bom.gov.au/climate/data/</u>
- Rainfall observations reported for Dalby Airport Rainfall Station